UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK LLC, et al.,

Post-Effective Date Debtors.

BARBER LAKE DEVELOPMENT LLC,

Plaintiff,

-V-

PRIORITY POWER MANAGEMENT, LLC,

Defendant.

USDC SDNY
DOCUMENT
ELECTRONICALLY FILED
DOC #:____
DATE FILED: 12/10/2024

Chapter 11

Case No. 22-10964-MG

(Jointly Administered)

Case No. 1:24-cv-07940-MKV

STIPULATION OF WITHDRAWAL OF MOTION FOR LEAVE TO APPEAL

WHEREAS the United States Bankruptcy Court for the Southern District of New York entered an Order Granting Defendant Priority Power Management, LLC's ("<u>Defendant</u>") Motion to Dismiss Counts IV and V of the Barber Lake Adversary Complaint in Adversary Proceeding No. 24-04010-mg, entitled *Barber Lake Development LLC vs. Priority Power Management, LLC* (the "Adversary Proceeding") on September 25, 2024 (the "Order");

WHEREAS Plaintiff Barber Lake Development LLC ("Plaintiff" and together with Defendant, the "Parties") filed a motion for leave to appeal the Order on October 9, 2024 (the "Motion"); and

WHEREAS the Parties have stipulated to the voluntary dismissal of the Adversary Proceeding with prejudice, including any claims, counterclaims or causes of action asserted, or that could have been asserted, by, between, and/or among the Parties;

IT IS HEREBY STIPULATED AND AGREED by and between the Parties, that the

Motion is withdrawn and the above-captioned action is voluntarily dismissed with prejudice.

Dated: December 9, 2024 New York, New York

Respectfully submitted,

/s/ Thomas Ross Hooper

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Attorneys for Priority Power Management, LLC

Granted. SO ORDERED.

Date: Dec. 10, 2024

New York, New York

United States District Judge